STRATEGIC RENEWAL

Instructions for Giving Securities by Electronic Transfer

Gifts of stock and other marketable securities can be a tax-efficient way to support the ongoing ministry of Strategic Renewal, particularly when the securities have appreciated in value.

To receive tax benefits of donating appreciated securities, the securities generally must be transferred directly to Strategic Renewal's brokerage account rather than sold by the donor. If the securities have not appreciated, it may be more beneficial to sell them and donate the proceeds. Please consult your broker or tax advisor to determine the best option for you.

How to Transfer Securities

1. Instruct your broker or financial institution to complete a DTC transfer using the following information:

Pershing LLC
One Pershing Plaza
Jersey City, NJ 07399
888-367-2563

DTC Number: 0443
Account Number: N1W-002707
Account Name: Strategic Renewal International

2. Notify Strategic Renewal of the transfer.

Because transferred securities do not always include the donor's name or contact information, please call us at **720-627-5932** or email Christa at christa@strategicrenewal.com with the following details:

- Your name
- Name or ticker symbol of the security
- Number of shares transferred

If you or your broker has any questions, please contact us.

Strategic Renewal's policy is to sell donated securities upon receipt. After our broker receives the securities, we will send you a written acknowledgment for your records confirming the name of the security, the number of shares received, and the date of the gift. Please consult your tax advisor regarding the value of your charitable deduction.

Thank you for your faithful and generous support of Strategic Renewal!