



STRATEGIC RENEWAL

LEGACY BEQUEST PLANNING FORM

As a part of my homegoing to Heaven, I would like to honor my Lord and Savior Jesus Christ. He is the one who gave me strength, abilities, possessions, relationships, and financial resources over my lifetime. I now wish to advance God's work and lay up treasures in heaven through the following God-honoring bequests.

Yes, I/we have made a commitment to Strategic Renewal.

Name(s) to appear on recognition materials and/or future publications:

Address: _____

City, State or Province, Country, Postal Code: _____

Phone: _____ Email: _____

Please contact me at the phone number above to discuss gift designation preferences.

The gift to Strategic Renewal is expected to be:

US \$: _____

OR Percentage of Estate: _____

The finances needed for these bequests can come from the following source(s):

- | | |
|--|---|
| <input type="checkbox"/> Will or living trust | <input type="checkbox"/> Sale of Possessions |
| <input type="checkbox"/> Retirement plan beneficiary designation | <input type="checkbox"/> Donor advised fund |
| <input type="checkbox"/> Life insurance beneficiary designation | <input type="checkbox"/> Charitable remainder trust |
| <input type="checkbox"/> Bank Accounts/Investments | <input type="checkbox"/> Other (please describe): |
| <input type="checkbox"/> Property Sales | _____ |
| | _____ |

My Signature: _____ Date: _____

(Spouse should fill out his/her own form if wishes are different.)

Affirmed with Signature of Spouse, Family Member or Friend: _____

Please keep this form for your records. Please return the Notification Form and any supporting documents you wish to share that name Strategic Renewal as the beneficiary to PO Box 370233, Denver, CO 80237. Please reach out to John Myers (john@strategicrenewal.com) or Christa Henderson (christa@strategicrenewal.com) with any questions or call our office at 720.627.5932.